



Jordan D. Temple

Associate

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t 704.335.9869



Jordan Temple is a member of the firm's Business Law group, as well as its Governance, Risk & Compliance group and its Public Company Growth & Compliance group. He advises public and private companies in a variety of corporate matters that include:

- Public and private offerings of debt and equity securities.
- Stock and asset acquisitions and dispositions, mergers, and other similar transactions.
- Securities law compliance, corporate governance, and stock exchange listing requirements.
- Other general corporate and commercial matters, including corporate recapitalizations, stock repurchases, and the preparation of shareholders' agreements.

Prior to law school, Jordan worked as a financial analyst. While attending law school, he was a law clerk in the litigation and preventive law department at GE Aviation and served as an articles editor of the *University of Cincinnati Law Review*.

REPRESENTATIVE EXPERIENCE

Mergers & Acquisitions

- Advised a publicly traded energy company in the \$150 million stock sale of its fiber optic communications business.
- Represented a private equity firm in the recapitalization and acquisition of a majority stake in a large automotive dealership group.
- Assisted in the more than \$1 billion sale of an early stage pharmaceutical company.
- Represented one of North America's top food service companies in multiple add-on acquisitions totaling more than \$250 million.
- Advised a publicly traded cloud software company in the \$50 million stock acquisition of a company engaged in providing scholarship management software to higher education and K-12 institutions, foundations, and grant making institutions.



CHARLOTTE OFFICE



PRACTICE AREAS

Public Company Growth & Compliance
 Securities & Corporate Governance
 Mergers, Acquisitions & Joint Ventures
 Business Law
 Venture Capital & Emerging Companies
 Governance, Risk & Compliance
 Fintech



EDUCATION

University of Cincinnati
 JD, *magna cum laude*, 2013
 University of South Carolina
 BS, *magna cum laude*, 2009



ADMISSIONS

North Carolina, 2013



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- Represented a privately held manufacturer in the \$100 million sale of its foam manufacturing assets.
- Assisted a publicly traded automotive retailer in multiple asset acquisitions and dispositions involving the sale and purchase of automotive dealerships totaling over \$125 million.
- Assisted a manufacturing company in the \$50 million stock acquisition of a global supplier of custom machinery and automation equipment.
- Represented a fintech company in the sale of substantially all of its assets to a leading online lender for up to \$21 million.
- Advised a manufacturer of HVAC systems and products in the stock acquisition of a company that specializes in cool energy technologies.
- Represented a multinational lighting manufacturer in the acquisition of substantially all of the assets of a distressed lighting technology company.
- Advised a privately held supplier of landscape materials in the sale of its business to one of the nation's largest wholesale distributors of landscape supplies.
- Assisted a publicly traded software company in the acquisition of a software as a service (SaaS) business serving churches.
- Represented a publicly traded software company in the acquisition of a social media company.

Capital Markets & Securities

- Represented a publicly traded natural gas company in multiple registered offerings, including a \$170 million at-the-market equity program, a \$150 million offering of investment grade senior notes, a \$250 million offering of investment grade senior notes, and a \$300 million offering of investment grade senior notes.
- Advised a publicly traded sports entertainment company in a \$200 million Rule 144A (Regulation S) and exchange offer of high-yield senior notes.
- Represented an early stage pharmaceutical company in raising more than \$60 million through private issuances of convertible preferred stock in multiple financing rounds.



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- Represented a hospitality management and real estate investment company in a \$14.5 million private equity raise in connection with the purchase of a commercial mixed-use property.
- Represented a real estate investment company in connection with the contribution of its interest in multiple shopping centers to a joint venture in exchange for equity.
- Assisted a startup audio technology company in a \$7.5 million offering of equity interests.
- Represented a privately held manufacturer in connection with its \$65 million secured credit facility.
- Assisted a publicly traded natural gas company with its \$1 billion unsecured syndicated credit facility.
- Advised a privately held community-based lender in structuring a stock repurchase program.
- Represented an early stage electronics recycling company in the buyback of its franchises in exchange for equity.

CLIENT ALERTS

- "Using Electronic Signatures," October 2016
- "Regulation S-K Overhaul Moves One Step Closer," June 2016
- "Is that Letter of Intent Binding?", March 2016
- "Sealing the Deal with Rep & Warranty Insurance," November 2015
- "Are "Proxy Puts" Kaput?", July 2015
- "Traps for the Unwary: A Look at Employees and Benefits in M&A Transactions," May 2015
- "Conflict Minerals Filings—Round Two," March 2015
- "Think Twice Before Firing an Employee for Facebook Posts," January 2015
- "Re-evaluating the Board Evaluation," October 2014
- "Three New Weapons to Combat Shareholder Litigation," August 2014



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- "How the Payment Systems Revolution Impacts Disclosure," July 2014

SPEAKING ENGAGEMENTS

- "Panel Discussion on Ethics," Mecklenburg County Bar Ethics CLE, April 2014

HONORS

- *North Carolina Super Lawyers* Rising Star, 2018-2019
- Order of the Coif

MEMBERSHIPS

- Teach for America, Community Partner, 2016-present
- Mecklenburg County Teen Court, Judge, 2016-present