



## Rebecca B. Joyner

Partner

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t 919.835.4499



Rebecca Joyner helps local governments take an idea and make it a reality. She serves as bond counsel, underwriter's counsel, borrower's counsel, and bank counsel in financings for cities, towns, counties, authorities, private schools, colleges and universities, as well as other nonprofit institutions across North Carolina.

In addition to her legal experience, Rebecca has extensive experience in municipal bond financings after six years as state lead for local credits with Moody's Investors Service. In this role, she analyzed bond offerings issued by cities, counties, school districts, and special districts located in North Carolina, South Carolina, Virginia, Georgia, Florida, and several states in the southwestern United States.

### REPRESENTATIVE EXPERIENCE

- Represented local governments on a variety of well-known capital projects across North Carolina, including the Durham Performing Arts Center (DPAC), which has become a premier theater in the Southeast and an essential part of downtown Durham's revitalization.
- Experienced with fixed rate and variable rate transactions utilizing debt instruments, including general obligation bonds, revenue bonds, installment purchase financings, lease financings, limited obligation bonds, and certificates of participation financings.
- Spearheaded effort to expand North Carolina Local Government Commission policy regarding the sale of special assessment bonds to qualified institutional buyers.
- Served as bond counsel for the first unenhanced tax increment financing completed in North Carolina.
- Served as bond counsel for the first bond financing for a North Carolina charter school.

### SPEAKING ENGAGEMENTS

- "Rule 15c2-12 Amendment: Ensuring Compliance With Your Continuing Disclosure Undertakings," Parker Poe Webinar, January 2019



#### RALEIGH OFFICE



#### PRACTICE AREAS

Public Finance  
 Government & Public  
 Policy  
 Public Transit



#### EDUCATION

Fordham University  
 JD, *magna cum laude*, 2004  
 Columbia University  
 MPA, 1998  
 University of North Carolina  
 at Chapel Hill  
 BA, with honors, 1996



#### ADMISSIONS

North Carolina, 2004



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- "Development Financing Alternatives," Client Presentation, June 2017
- "North Carolina Debt Financing Options and Process," Client Presentation, March 2015
- "Interest Holders in Chapter 9," Campbell Law Review Symposium, One City At A Time: The Role and Increasing Presence of Municipal Bankruptcies, October 2014
- "The SEC Municipalities Continuing Disclosure Cooperation (MCDC) Initiative," Client Teleconference, June 2014
- "SEC Rules for Municipal Advisors," Presenter, North Carolina Local Government Investment Association, February 2014
- "Utility Financing Alternatives and The Financing Team," Presenter, Institute of Government, UNC-Chapel Hill, February 2014
- "Making It in a Man's World," Panel Moderator, NC Women in Public Finance Event, July 2010
- "Public Finance Opportunities in the American Recovery and Reinvestment Act," NC Women in Public Finance Regional Events, January 2009
- "Tax Increment Financing: What Is It and How Does it Work?," Presenter, Client Presentation, March 2008

## HONORS

- *The Best Lawyers in America* in Public Finance Law, 2017-2020
- *Triangle Business Journal's* 40 Under 40, 2011; Women in Business Award, 2013
- *North Carolina Super Lawyers* Rising Star, 2010-2013

## MEMBERSHIPS

- North Carolina Women in Public Finance, Co-Founder; Steering Committee, 2007-present



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- National Association of Bond Lawyers
- CASA, Board of Directors, 2018-present
- Make-A-Wish Foundation of Eastern North Carolina, Board of Directors, 2012-2014
- Achievement Academy of Durham, Advisory Council, 2010-2012; Board of Directors, 2007-2010, Vice-Chair, 2008-2009, Chair, 2009-2010
- UNC-Chapel Hill APPLES Service-Learning Program, Advisory Board, 2007-2009