



## James C. Davis Jr.

Special Counsel

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James Davis focuses his practice on capital markets transactions. He represents mortgage portfolio servicers in connection with defeasances of commercial mortgage-backed securities (CMBS) loans. He has represented institutional lenders and finance companies, as well as borrowers, in various financing transactions, including syndicated loans, loan assumptions, real estate financing, and loan workouts and restructurings. He also has experience representing lenders in CMBS mortgage originations and in the origination of franchise loans for ultimate securitization. In addition, his experience includes general corporate transactions.

While at Duke University, James was a staff editor of *Law and Contemporary Problems*.

### REPRESENTATIVE EXPERIENCE

- Represented mortgage portfolio servicers in defeasances, loan assumptions, and on consent issues (including partial release, loan modifications, new leases, and new easements).
- Represented lenders and borrowers in secured and unsecured working capital, term, acquisition, and other credit facilities.
- Negotiated loan workouts and restructurings of existing loans.
- Represented financial institutions as agents and participants in senior credit facilities for major utility holding companies, including acquisition, term, working capital, and letter of credit facilities.

### HONORS

- Phi Beta Kappa



#### CHARLOTTE OFFICE



#### PRACTICE AREAS

Banking & Capital Markets



#### EDUCATION

Duke University  
JD, 1997

Wake Forest University  
BA, *magna cum laude*, 1992



#### ADMISSIONS

North Carolina, 1999  
California, 1997